

2023-2024

**ADDITIONAL FINANCIAL INCOME - PARENT**

**STUDENT:**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Student ID #: \_\_\_\_\_

**PARENT:**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

**INSTRUCTIONS:** Both tax filers and non-tax filers must report any untaxed income received in calendar year 2021. Be sure to report benefits paid directly to you and enter "0" (zero) if no funds were received or if the item is not applicable. Do not use cents; please round to the whole dollar amount.

**REPORT CALENDAR YEAR 2021 ANNUAL AMOUNTS**

<b>Parents' 2021 Additional Financial Information</b>	<b>Parent's (Q91)</b>
a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 schedule 3—line 3.	\$
b. Child support paid because of divorce or separation or as a result of a legal requirement. <b>Don't include</b> support for children in your parents' household, as reported in question 69.	\$
c. Your parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
d. Your parents' taxable student grant and scholarship aid <b>reported to the IRS in your parents' adjusted gross income</b> . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your parents' adjusted gross income. Do not enter untaxed combat pay (12Q on the W-2s).	\$
f. Earnings from work under a cooperative education program offered by a college.	\$

<b>Parents' 2021 Untaxed Income</b>	<b>Parent's (Q92)</b>
a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. <b>Don't include</b> amounts reported in code DD (employer contributions toward employee health benefits).	\$
b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 schedule 1 total of lines 16 + line 20.	\$
c. Child support received for any of your parents' children. <b>Don't include</b> foster care or adoption payments.	\$
d. Tax exempt interest income from IRS Form 1040—line 2a.	\$
e. Untaxed portions of IRA distributions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). <b>Exclude rollovers</b> . If negative, enter a zero here.	\$
f. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$
g. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
h. Other untaxed income not reported in items 89a through 89g, such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1 – line 13. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$

**By signing this form, I declare that all information on this form is true and correct and all sources of income have been reported to the best of my knowledge.**

\_\_\_\_\_  
**Parent Signature**

\_\_\_\_\_  
**Date**