

**Student:**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Student ID #: \_\_\_\_\_

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**2020-2021 AGGREGATE VERIFICATION Independent Students -V5**

Your 2020-2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. To verify that you provided correct information, we will compare your FAFSA with the information on this verification document and with any other required documents. If there are discrepancies, your FAFSA information may need to be corrected. You must sign this verification form, attach and submit any required documents. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

**Important Note:** The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student had a change in marital status after the end of the 2018 tax year on December 31, 2018. **If the student or spouse filed separate 2018 IRS income tax returns, 2018 IRS Tax Return Transcripts must be provided for both the student and the spouse. Do not submit tax returns or other forms unless directed to by the financial aid office.**

**Section 1 Income Information**

**Instructions:** Complete this section if the student filed or will file a 2018 IRS income tax return(s). To obtain a 2018 IRS Tax Return Transcript:

- go to [www.irs.gov/transcript](http://www.irs.gov/transcript) and click on the “Get Transcript by Mail” link,
- or call 1-800-908-9946. Make sure to request the “**IRS Tax Return Transcript**” and not the “IRS Tax Account Transcript.”
- Or contact your [local IRS office](#)

**Check the box that applies:**

Yes  No The student has used the [IRS Data Retrieval Tool](#) (DRT) to transfer 2018 IRS income tax information with no changes.

Yes  No The student is unable or chooses not to use the [IRS Data Retrieval Tool](#) (DRT). A **2018 IRS Tax Return Transcript(s) is required.**

Yes  No The student did not file and was not required to file a 2018 income tax return. Complete the **NONFILERS** section below.

Yes  No The student has filed an **Extension** and will provide a copy of the **IRS Form 4868** along with all W-2s and signed statement certifying the amount of adjusted gross income and taxes paid for 2018.

Yes  No The student has filed an **Amended** 2018 tax return and will provide the original tax return transcript along with a **signed** copy of the 2018 IRS form 1040X-amended Tax Return.

**NOTE: Do not submit tax returns or other forms unless directed to by the financial aid office.**

**NONFILERS**— Complete this section for anyone who will not file and is not required to file a 2018 income tax return with the IRS. You **must** submit all W-2s or provide a written statement of the amounts and sources of income. If you did not/are not required to file taxes, you must provide us with a letter of nonfiling from the IRS. To request this letter, use the [4506-T document](#) and check box 7. If more space is needed, attach a separate page with the student’s name and ERAU Student ID number at the top. If there was no employment and no income was received, please write "none" under Employer’s Name.

Submit this document to your campus Financial Aid Office using the [secure upload](#) link, in person, by mail, or via fax: 928-777-3893. Be sure to include your Student ID on all documents. Do not send tax return transcripts via email they will not be accepted.

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Student Income Earned

Employee's Name	Employer's name	2018 Amount Earned	W-2 Attached?
Joe Smith (student)	Suzy's Auto Body Shop (example)	\$2,000.00	Y

**Section 2 Family Information**

List the people in your household, include:

- yourself
- your spouse, if you are married
- your children, if you will provide more than half of their financial support from July 1, 2020 through June 30, 2021 even if they do not live with you
- any other people **if** they now live with you, **and** you provide more than half of their financial support **and** will continue to provide more than half of their financial support from July 1, 2020 through June 30, 2021
- unborn children who will receive more than half support from the student from birth to the end of the award year

Also write in the name of the college for any household member who will be attending college at least half time between July 1, 2020 and June 30, 2021, and will be enrolled in a degree, diploma, or certificate program. **If additional space is required, please attach a written statement.**

Be sure to complete all sections

Full Name	Age	Relationship	College
		Self	Embry Riddle Aeronautical University 001479

**Note:** We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

**Section 3 High School Completion Status**

I hereby certify that by signing this document I confirm that I have provided a copy of one of the following documents to ERAU Admissions and/or Registrar office: **a)** student's high school diploma, **b)** student's final official high school transcript that shows the date when the diploma was awarded, **c)** student's General Educational Development (GED) certificate or GED transcript, **d)** an academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree, or **e)** for homeschooled students, a copy of a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent).

Submit this document to your campus Financial Aid Office using the [secure upload](#) link, in person, by mail, or via fax: 928-777-3893. Be sure to include your Student ID on all documents. Do not send tax return transcripts via email they will not be accepted.

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**Section 4 Proof of Identity**

I hereby certify that I will provide to the Financial Aid Office my current government- issued photo identification AND a signed Statement of Educational Purpose. I understand that my government issued photo identification will be copied for my file. If I am unable to appear in person to the Financial Aid Office, I understand that I must use the [secure upload](#), mail, or fax a copy of current government-issued photo identification AND a signed and notarized Statement of Educational Purpose to the Financial Aid office.

**Section 5 Statement of Educational Purpose**

The student must appear in person at your \_\_\_\_\_ campus location to verify his  
(Embry Riddle Aeronautical University)

or her identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver’s license, other state-issued ID, or passport. The institution will maintain a copy of the student’s photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student’s ID. In addition, the student must sign, in the presence of the institutional official, the following:

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational  
(Print Student’s Name)

Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Embry Riddle Aeronautical University for 2020-2021.

_____	_____	_____
(Student’s Signature)	(Student’s ID Number)	(Date)
_____	_____	_____
(Name of ERAU Employee—Print)	(Signature of ERAU Employee)	(Date)

**Identity and Statement of Educational Purpose (To Be Signed With Notary)**

If the student is unable to appear in person at your **Embry Riddle Aeronautical University** local campus to verify his or her identity, the student must provide:

- (a) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to a driver’s license, other state-issued ID, or passport; and
- (b) The original notarized Statement of Educational Purpose provided below.

**Statement of Educational Purpose**

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational  
(Print Student’s Name)

Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Embry Riddle Aeronautical University for 2020-2021.

_____	_____	_____
(Student’s Signature)	(Student’s ID Number)	(Date)

Submit this document to your campus Financial Aid Office using the [secure upload](#) link, in person, by mail, or via fax: 928-777-3893. Be sure to include your Student ID on all documents. Do not send tax return transcripts via email they will not be accepted.

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**Notary's Certificate of Acknowledgement**

State of \_\_\_\_\_

City/County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_,

(Date)

(Notary's name)

personally appeared, \_\_\_\_\_, and provided to me

(Printed name of signer)

on basis of satisfactory evidence of identification \_\_\_\_\_ to be the above-named

(Type of government-issued photo ID provided)

person who signed the foregoing instrument.

WITNESS my hand and official seal \_\_\_\_\_

(seal)

(Notary signature)

My commission expires on \_\_\_\_\_

(Date)

**WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.**

**Certifications and Signatures**

By signing below, you are certifying that all of the information reported is complete and accurate.

\_\_\_\_\_  
**Student Signature**

\_\_\_\_\_  
**Date**